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Southern District of New York  
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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

MOTORS LIQUIDATION COMPANY, *et al.*,  
f/k/a General Motors Corp., *et al.*,

Debtors,

X  
Chapter 11  
Case No. 09-50026 (REG)  
(Jointly Administered)

PRESENTMENT DATE AND TIME:  
October 7, 2011, 4:00 p.m.

X

**NOTICE OF SETTLEMENT OF ORDER DENYING “APPLICATION OF  
MARK BUTTITA FOR ALLOWANCE OF ADMINISTRATIVE  
EXPENSES INCURRED IN MAKING A SUBSTANTIAL  
CONTRIBUTION IN THIS CHAPTER 11 CASE FROM JUNE 4, 2009  
THROUGH JULY 15, 2009”**

PLEASE TAKE NOTICE that, in accordance with the oral decision of the Honorable Robert E. Gerber in open Court on September 26, 2011, the United States of America, on behalf of the Department of the Treasury, will present the annexed proposed order to the Honorable Robert E. Gerber, United States Bankruptcy Judge, One Bowling Green, Room 604, New York, New York 10004, on October 7, 2011.

PLEASE TAKE FURTHER NOTICE that any objections or proposed counter-orders, if any, shall be made in writing, shall state with particularity the grounds therefor, and shall be filed with the Bankruptcy Court electronically in accordance with General Order M-182

by registered users of the Court's electronic filing system and, by all other parties in interest, on a CD ROM, preferably in Portable Document Format (PDF), Wordperfect or any other Windows-based word processing format (with a hard copy delivered directly to Chambers) and served in accordance with General Order M-182 or by first class mail so as to be actually received by the undersigned not later than two (2) business days prior to October 7, 2011.

Dated: September 27, 2011  
New York, New York

Respectfully submitted,

PREET BHARARA  
United States Attorney for the  
Southern District of New York

By: /s/  
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**EXHIBIT A**